



Price list



National Probate Awards 2023 "Best Will Writing Firm"

National Paralegal Awards 2022 "Highly Commended - Best Will Writing Paralegal"

National Paralegal Awards 2022 "Finalist - Best Will Writing Organisation"

All prices are per person (unless mirror price is shown) and include VAT.

Basic Will

£249 (£450 for mirror wills)

This is where you want to leave everything you own to the same people that would otherwise receive it without a Will. Here you can appoint executors and guardians.

Standard Will

£294 (£549 for mirror wills)

If you intend to leave your estate to an unmarried/non-civil partner, to friends, extended family or amounts in unequal shares, then this option is for you. You can specifically exclude people from your Will, create a Children's Trust, an anticipation of marriage clause and several other features, as well as all of the options included in a Basic Will.

Will with Protective Trusts

£530 (£990 for mirror wills)

If you have assets of high value (family home), life assurance policies or are concerned about how the funds you leave behind could be lost to divorce settlements, inheritance tax and other threats, then this option could be for you. Land Registry advice is included in the fee.

Will Clarity Statement

Included with basic, standard and trust wills

A strong defence statement that clarifies the circumstance in which we took the instructions for your Will. Do not run the risk of your Will being challenged after you pass away and risk losing your voice altogether. This document ensures your voice is heard and defends it against the most common forms of attack.

Secure Storage for Wills & Trusts

Included with basic, standard and trust wills

Don't risk losing these very important documents. Store them with us for a one-off fee and we will ensure they are kept safe in our provider's secure storage facility. Our provider is regulated by the Solicitor's Regulation Authority for added peace of mind. We will also register the location of the will on the National Will Register at no extra cost.

Will update service

£24 per year per person

Make a maximum of 1 update to your Will at no additional cost. Unused updates cannot rollover and expire. We will deliver your Will ready for signing. Updates are limited to executors, guardians, gifts, beneficiaries and trustees. The main text may not be updated. **Will registration-** We will register your will on the National Will Register (Certainty) so it can be found after your passing.

Initial Consultation

No charge where a will or LPA is purchased

An initial consultation with a maximum of 1 hour 30 minutes.



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Follow-up Consultation

A follow up consultation for a maximum of 30 minutes to clarify any further aspects that may become apparent. This could be (but not limited to) because an extra session is required over and above the initial consultation or to go through drafted documents.

No charge where a will or LPA is purchased

Additional consultations:

Estate Planning Consultant

£180 per hour

For estates that require advice and guidance on foreign owned assets, basic inheritance tax planning, basic business succession and limited advice on lifetime planning.

Estate Planning Director – STEP Affiliate

£240 per hour

For simple and complex estates with a highly experienced director of the firm who is a STEP Affiliate member. For in depth advice and planning on all aspects of inheritance tax, lifetime planning, care fee planning, advice of severance of tenancy and solutions for some property owners who are laden with capital gains tax liabilities or stamp duty land tax on qualifying existing assets.

Additional Services we provide include:

Lasting Power of Attorney (LPA)

£249

We can draft Property & Financial Affairs for personal use and Health & Welfare matters. We will give guidance on every stage of the signing process. We will print and send it to you with instructions on how to sign, with pre-paid envelopes to return back to us for checking. We will advise you if you qualify for a remission in fees during the consultation. Any registration fees are not included in this price.

Lasting Power of Attorney Managed Service

£120 per document

We will submit your application to and chase the Office of the Public Guardian (OPG) to ensure your application progresses as swiftly as possible. We will also check your documents before sending to reduce any likelihood of them being rejected. An extra fee may be payable directly to the OPG to register your document. We will print and send it to every attorney (max 3 and £50 per additional attorney), donor and certificate provider with instructions on how to sign, with pre-paid envelopes to return back to us for checking.

Lasting Power of Attorney (LPA) – Complex

From £299

As above, but if you have a foreign attorney, we will charge an additional £30 per attorney and may have to charge extra if you have specific instructions or wishes which are non-standard. The costs of these can vary depending on how complex your needs are.



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Business Lasting Power of Attorney (LPA)

From £540

We can draft business LPA's so you can designate specific people to make specific decisions about key aspects of your business. The powers you give can be limited or unlimited, you choose whichever is best for you and your business. The base cost for this service is £540 but the cost can increase depending on complexity. Please ask us about your circumstances for a refined quote.

Advice on severance of tenancy(Mutual) Equal Shares

£52

This is where you and another want to change the ownership of your home from joint tenants to tenants in common. This will allow you to direct your half share of the house via a will instead of automatically passing to the surviving owner.

Advice on severance of tenancy(Non- mutual) Equal Shares £104

As above, but where one party is not likely to consent or refuses to agree. You can force their hand and issue a declaration to ensure your wishes are honoured now.

Foreign Assets Will Clause

£42

If you own assets in another country, it is vital that these are addressed in the Will we draft for you. This clause will stop any other will you have in another country being declared void, unintentionally.

Business/Agricultural Property Trust

£624

Certain types of business and agricultural property can benefit from up to 100% relief of inheritance tax. Our trusts are established within your Will so you can be certain that your family and loved ones can take advantage of the maximum savings/protections available. Otherwise, these assets could be subject to inheritance tax at 40%.

Additional Trust within Will (NRB/IIP)

£225 per trust

Additional Business/Agricultural Trust within Will

£312 per trust

These allow you to add multiple trusts within your will and give your beneficiaries greater autonomy over their assets, while still allowing a primary beneficiary to maintain control

Family Gift Trust

£1800

If you already have an inheritance tax liability, you may consider using a Family Gift Trust to make use of your annual exemptions or to loan money to a child or family member to enable them to purchase a property, while affording some protection of the money loaned to them via the Trust. These types of Trusts can often help you to lower your inheritance tax liabilities. This fee includes a trust bank account where needed.

Trust Registration

Price on application

We work with our partners to register your trust with the Trust Registration Service. This is a legal requirement for all Trustees. The fee will depend on several factors including whether we drafted the trust or not, whether it is a taxable trust, the number of beneficiaries and other factors which come to light as HMRC amend this newly introduced legislation.